

The information you provided is used to populate your public listing on the MPI website and therefore should comply with local regulations on financial promotions (i.e. be clear, fair and not misleading).

COMPANY NAME

Please enter the name of the company as you would like it to appear on the MPI directory.

COMPANY INFORMATION

Please enter background information on your company.

INVESTMENT APPROACH

Please provide information on your investment approach and process. You will have the opportunity to describe each strategy in detail in a separate form.

BUSINESS TYPE

Please tick one box which best describes your business type.

Investment Manager *Providing discretionary investment management services.*

Wealth Manager *Discretionary investment management and financial planning services.*

Private Bank *Wealth management and banking services.*

CLIENT SIZE

Typical Size of New Client

Minimum Size

AUM

Please provide details of the total AUM you have under discretionary management.

CONTACT DETAILS

	Contact 1	Contact 2	Contact 3
Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
Position	<input type="text"/>	<input type="text"/>	<input type="text"/>
E-Mail	<input type="text"/>	<input type="text"/>	<input type="text"/>
Telephone	<input type="text"/>	<input type="text"/>	<input type="text"/>

MEDIA

Web Site	<input type="text"/>
Twitter	<input type="text"/>
Linked In	<input type="text"/>

COMPLETE BY

NAME DATE

CONTACTS

Please visit:
www.mpindices.com

GENERAL ENQUIRIES

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